

Welcome to **Wine**Scheduler

The smart way to schedule.

Login



Login

ONLY
\$19.99
MONTH

Winescheduler takes the guesswork out of creating wine and beer kits for brew-on-premise establishments.

This easy to use program automatically tracks all stages of the wine and beer making process with a daily worksheet that lets you know which tasks need to be performed and who performed them - every day.

Immediately schedule or reschedule bottling appointments, automatically email customer reminders and allow customers to change their appointment with the click of a mouse.

Keep track of in-house customer purchases and create marketing lists.

**TRY IT
FOR
FREE!**

Contact: info@winescheduler.ca
for your FREE DEMO!

For more information contact:
Shelly @ 902-223-2288

Winescheduler

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Wineschedule offers the following features:

PART 1 Production Sheet stays with wine in-store

Customer Rental & Custodial Agreement

Telephone # 9025555545
 Name: Frank Bars
 Address: 123 Anywhere Street
 Anywhere Nova Scotia B3Z 1E2
 Email: anywhere@anywhere.ca Email me a reminder of my bottling time and date

This document constitutes a request for assistance and guidance, as required, in preparing my wine must for fermentation. I understand and consent to my wine being transferred, stabilized, clarified, degassed and filtered as required. I acknowledge that by default, Wine Scheduler will add a natural shelf life derivative (CitriSav) for the purpose of clearing. I consent to my name, telephone number, address and email (if supplied) being kept in a database with the understanding that this information will not be sold or exchanged. I acknowledge that the wine made for me by Wine Scheduler is for my personal use only. I acknowledge that Wine Scheduler has transferred ownership of my wine and all ingredients to me, adding my email address above. Furthermore, Wine Scheduler to send me emails about promotions and special events and to contact me as required.

Signature: _____

Product: Red White Fruit Beer
 Brand: Brand 2
 Type: Chile Merlot
 Bottle Date and Time: 31-Dec-2015 10:15

ADD

Winemakers: _____
 Notes: _____
 Start Date: 10-Nov-2015 Shelf #: _____ Bin #: _____
 Specific Gravity Reading: _____
 Racking Date: 01-Dec-2015
 Filter Date: 24-Dec-2015
 Bottling Date: 31-Dec-2015 10:15

WINE KIT:	\$ 1.00	123 Anywhere Street
WINEMAKING:	\$ 0.00	Anywhere, NS B3Z 1E2
HST:	\$ 0	Wine start date/payment date: November 10, 2015
TOTAL:	\$ 1.00	Your bottling appointment for your:
THANK YOU FOR YOUR BUSINESS!		
HST: R000000 RT0001		Brand 2
		Chile Merlot
		is Thursday, December 31st, 2015 10:15am

I acknowledge that Wine Scheduler has transferred ownership of my wine and all ingredients to me. All winemaking done on the premises of Wine Scheduler is for PERSONAL USE ONLY and not subject to sale or commercial use by the customer or the operator. Bottling by Appointment only.
 Wine Scheduler, 10 Downing Street, Halifax, N1A 1A1. T: 902-900-0000

PART 2 Tear off and give to customer

Make a Winekit: Custodial Agreement

Type in an existing customer's telephone number and address and email information is automatically generated. New customer information is automatically entered into the database.

Select a brand and type of wine or beer. Dates on racking, stabilizing, filtering and bottling are automatically generated by Winescheduler. You can set specific times for racking for each wine or beer kit.

Select the bottling date from a drop down list of available dates and times.

If your customer is pre-purchasing bottles, shrinks and/or custom or off the rack labels, make your selection here and enter quantity of each. Winescheduler automatically populates the bar codes to this page so you can scan into your POS system and have a record of any pre-purchases to review at the time of bottling. Barcodes are also produced for Wine kits.

Make notes for winemakers and staff such as "add extra oak" or personalized notes such as "customer has 2 children" to enhance the instore experience.

Print the receipt on a 8.5x11 sheet of paper. There is two parts to this Agreement.

Part 1 is the work order that is attached to the primary fermentation bucket. On the work order is the customers signature (and agreement) and **automatically generated dates** for racking, stabilizing, filtering and bottling. This work order also shows the location of the wine in your store (Shelf#, Bin#).

Part 2 is given to the customer and includes your logo, telephone number, website information, the type of wine the customer purchased, the customer telephone number, address and their bottling date and time.

This two part Custodial Agreement includes all information required by provincial law and uses only one sheet of regular sized (8.5x11) printer paper.

Schedule Bottling Appointment from drop down menu

Product: Red White Fruit Beer
 Brand: Brand 2
 Type: Chile Merlot
 Bottle Date and Time:

[X] Close

Thursday 31st December, 2015

- 10:15am Book -- AVAILABLE
- 10:45am Book -- AVAILABLE
- 11:15am Book -- AVAILABLE
- 11:45am Book -- AVAILABLE
- 12:15pm Book -- AVAILABLE
- 12:45pm Book -- AVAILABLE
- 01:15pm Book -- AVAILABLE
- 01:45pm Book -- AVAILABLE

ADD

Winemakers: _____
 Notes: _____
 Start Date: 10-Nov-2015 Shelf #: _____ Bin #: _____
 Specific Gravity Reading: _____
 Racking Date: 01-Dec-2015
 Filter Date: _____
 Bottling Date: _____

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Daily Worksheet

Print

Tuesday, Month, Year						
Name	Shelf	Bin	Type of Wine	Notes	Action Required	Action
1. Valerie Clark	I	123	Brand 7 / Bergamais (Red)		REBOOK BOTTLING Originally Scheduled for: 15-Nov-2015 @ 2:45pm	BOTTLING COMPLETED REBOOK
2. Valerie Clark	I	146	Brand 7 / Bergamais (Red)		REBOOK BOTTLING Originally Scheduled for: 15-Nov-2015 @ 3:15pm	BOTTLING COMPLETED REBOOK
3. Chris Thornton	D	110	Brand 8 / California Muscat (White)		REBOOK BOTTLING Originally Scheduled for: 15-Nov-2015 @ 4:15pm	BOTTLING COMPLETED REBOOK
4. Kumiko Bond	H	164	Brand 8 / Italy Pinot Grigio (White)		BOTTLING: 12:15pm	COMPLETE REBOOK
5. Hermine Gibbs	G	191	Brand 8 / Washington Merlot (Red)		BOTTLING: 4:15pm	COMPLETE REBOOK
6. Hermine Gibbs	G	184	Brand 8 / Washington Merlot (Red)		BOTTLING: 4:45pm	COMPLETE REBOOK
7. Franklin Price	C	155	Brand 7 / Malbec (Red)		BOTTLING: 6:15pm	COMPLETE REBOOK
8. Emily Vazquez	G	162	Brand 3 / Australia Cabernet Shiraz Merlot (Red)		BOTTLING: 7:15pm	COMPLETE REBOOK
9. Sebastian Colon	H	231	Brand 2 / Super Tuscan (Red)		FILTER (18-Nov-2015)	COMPLETE DEFER 1 DAY
10. Joyce Hunt	H	296	Brand 2 / Italy Valpolla (Red)		FILTER (19-Nov-2015)	COMPLETE DEFER 1 DAY
11. Rita Pate	H	209	Brand 2 / Italian Zinfandel (Red)		FILTER (19-Nov-2015)	COMPLETE DEFER 1 DAY
12. Sachiko Horne	G	187	Brand 8 / Italian White Zinfandel (White)		FILTER (19-Nov-2015)	COMPLETE DEFER 1 DAY
13. Humberto Knowles	G	212	Brand 2 / French Grenache Syrah (Red)		FILTER (19-Nov-2015)	COMPLETE DEFER 1 DAY
14. Etuko Reilly	D	188	Brand 8 / Australia Cabernet Sauvignon (Red)		FILTER (19-Nov-2015)	COMPLETE DEFER 1 DAY
15. Bertha Erickson	E	170	Brand 8 / Malbec Syrah (Red)		FILTER (19-Nov-2015)	COMPLETE DEFER 1 DAY
16. Allison Acevedo	G	232	Brand 2 / Chile Carmenera (Red)		RACK (19-Nov-2015)	COMPLETE DEFER 1 DAY
17. Mieke Farrell	A	212	Brand 2 / Chile Carmenera (Red)		RACK (19-Nov-2015)	COMPLETE DEFER 1 DAY
18. Joyce Humphrey	A	174	Brand 5 / Italy Pino Grigio (White)		RACK (19-Nov-2015)	COMPLETE DEFER 1 DAY

Daily Worksheet

The daily worksheet lets you know what needs to be accomplished every day for production and bottling. From every wine and beer in production that needs to be racked, stabilized or filtered to a list of customers to call to remind them of their bottling times and your daily bottling schedule for each day.

The Daily Worksheet also includes:

- If any of the actions aren't completed, they will roll over to the following day and are flagged in bright red as a "immediate action" item. This includes, bottling, racking, stabilizing and filtering.
- when racking is completed, the winemaker enters the Specific Gravity and checks that the wine has been stabilized. If Specific Gravity has not been reached, this item can be deferred. If the item has been racked and not stabilized, stabilizing can be deferred until Specific Gravity is reached.
- if a customer does not show up for their bottling appointment, Winescheduler automatically flags them in light red and reminds you to reschedule. This list will stay active until the bottling appointments are rescheduled.
- once an task has been completed, it is archived.

New Wine Kit Orders to be made

Once a new order is entered it is listed under *new wine kit orders to be made* in the daily worksheet. This feature allows winemakers to see the customer name, and the wine to be made.

The wines are listed on a firstcome, first serve basis. If a queue has formed, this feature allows the winemaker to interact with the customer by calling them by name and ensuring the correct wine is made for each customer.

Once the COMPLETE button is clicked the winemaker enters the bin and shelf number of the wine to ensure it can be found quickly for the next steps.

NEW WINE KIT ORDERS TO BE MADE

Name	Type of Wine	Notes	Action
Frank Bars	Brand 2 / Chile Syrah (Red)		COMPLETE
Otto Abbott	Brand 2 / Pinot Grigio (White)		COMPLETE
Otto Abbott	Brand 11 / Black Cherry (Fruit)		COMPLETE
Wanda Alexander	Brand 3 / Australia Shiraz (Red)		COMPLETE

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Today's Bottling Print

TODAY'S BOTTLING: Tuesday, Month, Year

Time	Name	Telephone #	Shelf	Bin	Type of Wine	Notes	Action
12:15pm	Kumiko Bond	555-199-0487	H	164	Brand 8 / Italy Pinot Grigio (White)		[COMPLETE] [REBOOK]
4:15pm	Hermine Gibbs	555-185-0323	G	191	Brand 8 / Washington Merlot (Red)		[COMPLETE] [REBOOK]
4:45pm	Hermine Gibbs	555-185-0323	G	184	Brand 8 / Washington Merlot (Red)		[COMPLETE] [REBOOK]
6:15pm	Franklin Price	555-087-0385	C	155	Brand 7 / Malbec (Red)		[COMPLETE] [REBOOK]
7:15pm	Emily Vazquez	555-476-0158	G	162	Brand 3 / Australia Cabernet Shiraz Merlot (Red)		[COMPLETE] [REBOOK]

Today's Call List Print

CALL LIST FOR Wednesday, Month, Year

Time	Name	Telephone #	Type of Wine	Action Required	Notes
1:15pm	Paloma Bauer	555-122-0598	Brand 7 / Riesling (White)	[COMPLETE] [REBOOK]	Reminder emailed to customer
3:45pm	Gordon Santiago	555-470-0896	Brand 11 / Strawberry Sensation (Fruit)	[COMPLETE] [REBOOK]	Reminder emailed to customer
5:15pm	Ayumi Terrell	555-167-0035	Brand 7 / Pinot Grigio (White)	[COMPLETE] [REBOOK]	Reminder emailed to customer

Bottling Appointments

Scheduling bottling appointments is easy with Winescheduler. When you create a *Custodial Agreement*, you select a brand and type of wine or beer. Winescheduler then automatically selects the first bottling date the wine or beer is ready to be bottled and shows available bottling times.

Features of *Bottling Appointments* are:

- immediately shows available dates and times organized by scrolling days.
- if selected on the *Custodial Agreement*, winescheduler automatically emails your customer a personalized reminder two days before their scheduled appointment. This email includes a link to the Winescheduler so your customer can reschedule a more convenient time if needed.
- for customers without email, Winescheduler automatically creates a call list every day of customers you have to call to remind them of their appointments. This list includes names, phone numbers and date and time of all appointments for the following day.
- automatically creates a schedule of bottling for each day.
- you can view all bottling appointments by day, week or month in the Calendar setting

ReBook Bottling

Bottling appointment can be quickly re-booked by entering the customers' telephone number and selecting the appointment to be rescheduled. Scroll through the available options until a suitable time and date is reached. If the customer has opted in to receive email reminders, the reminder will be sent two days prior to the appointment. This feature also shows all past wine kits made by the customer, listed by most recent first.

← Return to previous page

Customer Search:

ENTER CUSTOMER LAST NAME [SEARCH]

555110888 [SEARCH]

Marvey Acosta, TEL: 555110888
134 Richmond Road
Mount Leno, NY 10864

[EDIT CUSTOMER] [MAKE WINEKIT]

Wine & Beer Kits: 4

Wine Brand	Wine Type	Date Purchased	Bottling Date	Shiraz	Labels	Custom Labels	Bottling	VIEW	REMOVE
1 Brand 2	Chile Carmense	November 18, 2015	December 20, 2015 10:15am [REBOOK]	0	0	0	White 0 Green 0	VIEW	REMOVE
2 Brand 7	Chamblaise	October 21, 2015	November 18, 2015 10:45am	0	0	0	White 0 Green 0	VIEW	REMOVE
3 Brand 2	Chile Carmense	September 8, 2015	October 21, 2015 10:15am	0	0	0	White 0 Green 0	VIEW	REMOVE
4 Brand 3	German Gewurztraminer	July 25, 2015	September 9, 2015 10:15am	0	0	0	White 0 Green 0	VIEW	REMOVE

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	Phone	First Name	Last Name			
1	555-522-0390	Otto	Abbott	VIEW HISTORY (1)	EDIT	MAKE A WINEKIT
2	555-395-0496	Allison	Acevedo	VIEW HISTORY (3)	EDIT	MAKE A WINEKIT
3	555-131-0865	Harvey	Acosta	VIEW HISTORY (4)	EDIT	MAKE A WINEKIT
4	555-529-0593	Iris	Agular	VIEW HISTORY (0)	EDIT	MAKE A WINEKIT DELETE
5	555-274-0049	Richard	Aguirre	VIEW HISTORY (3)	EDIT	MAKE A WINEKIT
6	555-501-0890	Jeanne	Albert	VIEW HISTORY (1)	EDIT	MAKE A WINEKIT
7	555-336-0064	Wanda	Alexander	VIEW HISTORY (0)	EDIT	MAKE A WINEKIT DELETE
8	555-080-0498	Tammy	Alford	VIEW HISTORY (0)	EDIT	MAKE A WINEKIT DELETE
9	555-165-0375	Tony	Alston	VIEW HISTORY (2)	EDIT	MAKE A WINEKIT
10	555-196-0739	Chantal	Alston	VIEW HISTORY (1)	EDIT	MAKE A WINEKIT
11	555-330-0285	Teresa	Alvarado	VIEW HISTORY (1)	EDIT	MAKE A WINEKIT
12	555-088-0860	Dennis	Anderson	VIEW HISTORY (1)	EDIT	MAKE A WINEKIT

Manage Customers

Winescheduler keeps a database of all customer information including wine or beer made in store, how many kits have been made and on what dates. Each Custodial Agreement is saved and attached to the customer profile and can be accessed easily.

Search Customer: quickly find a customer, reschedule bottling appointments or view wine in production.

Export Customers: export the entire customer database as a csv file to use in mailouts or email blasts. Information contains last date purchased, number of wine kits made in store, name, address, telephone number, email address.

Add New Customer: add a customer that currently does not make wine in store but has requested to be on a mailing list.

View all Customer AgreementsL shows the history of all customer agreements, how many wine kits are currently in production and how many winekits have been made since you began using Winescheduler.

Wine & Beer Kits

Enter the brands of your wine and beer kits and the type of wine. Racking dates are set here so you can customize dates for each type of wine. Winescheduler has an inventory tracking system for wine and beer kits.

Additional features:

Wineschedule allows you create individual accounts for individual employees. These accounts can be customized so only information that is needed by the employee position will be shown. For example, wine makers could only be shown the actions that need to be taken to complete wine kits. Front desk employees could only be shown the bottling appointments and rescheduling section. Admin employees could be shown the entire program. In addition, every action completed by each employee is recorded in the Winescheduler with a date and time stamp.

With the Activity Report feature you can view reports by day or a select period. This report shows which employees completed tasks on each wine/beer or bottling and front desk.

As this is a web-based program you never have to worry about losing information. It is backed up every day and all information is encrypted with the latest security.

Brand		ADD A KIT	VIEW KITS
Brand 1	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 10	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 11	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 2	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 3	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 4	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 5	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 6	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 7	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 8	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS
Brand 9	<input checked="" type="checkbox"/>	ADD A KIT	VIEW KITS

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